

Weekly Market Update

Date: 31st Mar 2018

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- Punj Llyod has been awarded a Contract worth Rs.806.11 crore for Six Laning of NH5 (New NH 16) from Tangi to Bhubaneshwar (km. 355.000 to km. 414.000)
- Kalpataru Power Transmission has secured new orders of Rs 901 crore.
- Alkem Laboratories announced that the USFDA had conducted an inspection at the Company's manufacturing facility located at St. Louis, USA from 12 March, 2018 to 16 March, 2018.
- Tata Motors launched a new variant of its compact SUV Nexon, with price starting at Rs 799,000 (ex-showroom Delhi).
- Ashok Leyland has announced a price increase of its entire range of vehicles by a minimum of two per cent.
- Tata Steel plans to invest about Rs 15 billion (aprox Rs 1500 cr) in phased manner for development of infrastructure at Gopalpur Special Economic Zone and industrial park in Odisha.
- Glenmark Pharmaceuticals has been granted final approval by the United States Food & Drug Administration for Clobetasol Propionate Spray, 0.05%, the generic version of Clobex®1 Spray, 0.05%, of Galderma Laboratories, L.P.

Weekly Index Movement

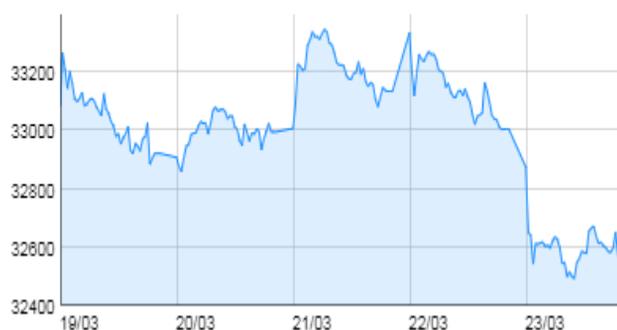
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	9989.15	10113.70	10207.90	9958.55	1.25%
S&P BSE SENSEX	32596.54	33176.00	33354.93	32483.84	1.78%
NIFTY Bank	23674.90	24263.35	24496.95	23657.05	2.49%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
ABC India	127.00	91.00	123.50	32.50	35.71
GG Engineering	48.50	36.75	48.00	11.25	30.61
Arrow Greentech	345.00	250.00	323.15	65.15	25.25
Glittke Granites	2.54	2.09	2.54	0.45	21.53
Bharat Bhushan Share and Commodity Broker	20.90	17.20	20.90	3.70	21.51
Company Name	High	Low	Last Price	Change	% Gain
IM+ Capitals	62.00	40.15	48.35	(10.65)	(18.05)
Cubex Tubings	22.45	18.40	18.40	(4.05)	(18.04)
Indokem	23.55	18.55	18.90	(4.00)	(17.47)
Ashoka Metcast Limited	10.29	8.49	8.50	(1.79)	(17.40)
Alkali Metals	69.70	56.00	56.35	(11.85)	(17.38)
Empee Sugars and Chemicals	2.85	2.37	2.37	(0.48)	(16.84)

S&P BSE SENSEX

Date : 23/03 Value : 32596.54



INTERNATIONAL NEWS

- US gross domestic product climbed by 2.9 percent in the fourth quarter, reflecting an upward revision from the previously estimated 2.5 percent increase.
- US consumer confidence index dipped to 127.7 in March from a downwardly revised 130.0 in February.
- US new home sales fell by 0.6 percent to an annual rate of 618,000 in February from an upwardly revised 622,000 in January.
- US durable goods orders jumped by 3.1 percent in February after slumping by 3.5 percent in January.
- Producer prices in Japan were up 0.6 percent on year in February, the Bank of Japan said.
- China's Industrial profits advanced 16.1 percent year-over-year in the January to February period.



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