

Weekly Market Update

Date: 07th April 2018

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- The Reserve Bank of India (RBI) six-member monetary policy committee (MPC), announced its bi-monthly monetary policy kept the repo rate unchanged at 6% and the reverse repo rate at 5.75%.

SECTOR AND STOCK SPECIFIC

- Capacit'e Infraprojects has bagged construction contracts worth Rs 365.50 crore from Oberoi Realty Group entities.
- Simplex Infrastructures announced that it has procured orders worth Rs 2595 crore in the fourth quarter from January to March 2018.
- Cyient has announced a partnership with Xynteo, an international advisory firm. As part a partner organisation in India 2022, a business led coalition committed to creating a new model of growth by the 75th year of India's independence, Cyient will lead the Healthcare Impact Track.
- Varun Beverages announced plans to set up a greenfield production facility to create in-house production capacity for Tropicana fruit juices, Quaker Oats milk based beverages and Gatorade.
- Bharat Heavy Electricals has commissioned the third and final 110 MW hydro generating unit of the 330 MW Kishanganga Hydro-Electric Project in Jammu & Kashmir.
- Strides Shasun has received United States Food & Drug Administration (USFDA) approval for generic pain reliever Ibuprofen capsules.

Weekly Index Movement

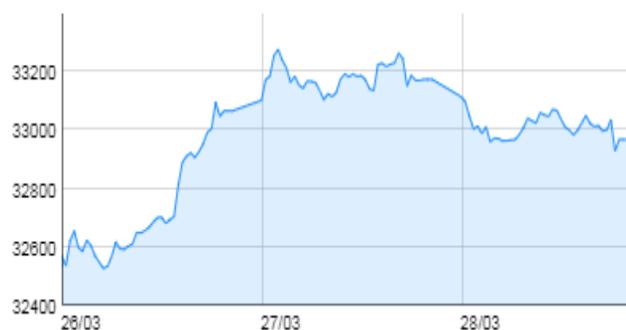
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	10151.65	10331.60	10350.45	10111.30	1.77%
S&P BSE SENSEX	32536.44	32596.54	33371.04	32515.17	0.18%
NIFTY Bank	24235.65	24873.15	24933.60	24062.95	2.63%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Aditya Birla Money	93.10	51.65	79.25	27.25	52.40
Blue Chip Tex Fuel Industries	269.95	201.10	269.95	68.85	34.24
Cosboard Industries	34.70	23.75	31.50	7.75	32.63
Biopac India Corporation	25.20	19.40	25.00	5.50	28.21
Camson Seeds	26.70	20.40	26.50	5.80	28.02
Company Name	High	Low	Last Price	Change	% Gain
Gala Global Products Ltd.	234.05	190.70	190.70	(43.35)	(18.52)
Pawansut Holdings	4.10	3.17	3.17	(0.72)	(18.51)
Alliance Integrated Metaliks	118.00	94.35	94.35	(21.40)	(18.49)
Oasis Securities	47.00	38.35	38.35	(8.65)	(18.40)
Oasis Tradelink	63.85	52.15	52.15	(11.70)	(18.32)
Jyoti Structures	7.50	6.13	6.13	(1.37)	(18.27)

S&P BSE SENSEX

Date : 28/03 Value : 32968.68



INTERNATIONAL NEWS

- US trade deficit widened to \$57.6 billion in February from a revised \$56.7 billion in January.
- US initial jobless claims climbed to 242,000, an increase of 24,000 from the previous week's revised level of 218,000.
- US factory orders jumped by 1.2 percent in February after tumbling by a revised 1.3 percent in January.
- Japan's leading index improved unexpectedly in February, though slightly, preliminary figures from the Cabinet Office.
- The leading index, which measures the future economic activity, rose to 105.6 in February from 105.6 in January. Meanwhile, economists had expected the index to fall to 105.5.