

Weekly Market Update

Date: 30th June 2018

FINANCIAL MARKET & ECONOMY UPDATE

SECTOR AND STOCK SPECIFIC

- UltraTech Cement has commissioned the second unit of 1.75 mtpa cement grinding capacity at Manavar District - Dhar, Madhya Pradesh.
- Hindustan Aeronautics announced that the first green helicopter earmarked for Indian Coast Guard has completed its build with installation of basic systems and had a successful maiden ground run in Bengaluru on 28 June 2018.
- Dr Reddy's Laboratories has received an Establishment Inspection Report from the USFDA for API Hyderabad Plant 3 at Bollaram, Medak District, Telangana and API Hyderabad Plant 1 at Jinnaram Mandal, Medak District, Telangana.
- Capacite Infraprojects has received contracts worth Rs 851.13 crore as detailed - Construction of Skycity Mall at Borivali East from Incline Realty (Oberio Realty Group).
- HCL Technologies has signed a definitive agreement to acquire Wolfsburg-based IT and engineering services provider, H&D International Group.
- JSW Steel is investing around Rs 75 billion (aprox Rs 7,500 crore) in Karnataka to expand the capacity of its manufacturing plant in Vijayanagar, Ballari, apart from setting up a new coke oven plant.

Weekly Index Movement

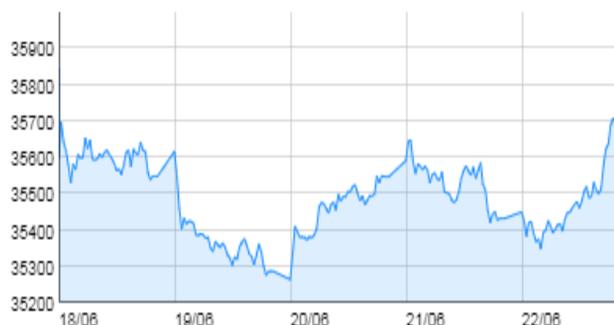
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	10822.90	10714.30	10831.05	10557.70	-1.00%
S&P BSE SENSEX	35689.60	35622.14	35741.26	35249.06	-0.19%
NIFTY Bank	26718.15	26364.20	26804.90	26161.00	-1.32%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
New Delhi Television	51.45	32.50	51.45	18.10	54.27
Kuber Udyog	8.82	6.07	8.65	2.56	42.04
Atlas Jewellery India	116.00	77.60	113.35	28.45	33.51
Bhagiradh Chemicals and Industries	333.00	206.00	329.50	69.40	26.68
AMI Land	33.20	25.30	31.75	6.45	25.49
Company Name	High	Low	Last Price	Change	% Gain
Bigbloc Construction	139.60	93.10	93.10	(41.90)	(31.04)
Starlog Enterprises	39.00	27.00	27.00	(11.00)	(28.95)
Advik Industries Limited	2.90	2.02	2.09	(0.81)	(27.93)
Cords Cable Industries	78.50	55.00	57.45	(20.00)	(25.82)
BN Rathi Securities	45.00	33.00	34.55	(10.45)	(23.22)
Arrow Greentech	127.85	98.60	98.60	(28.40)	(22.36)

S&P BSE SENSEX

Date : 22/06 Value : 35689.60



INTERNATIONAL NEWS

- US Gross Domestic Product (GDP) increased by 2.0 percent in the first quarter compared to the previous estimate of 2.2 percent growth.
- US jobless claims rose to 227,000, an increase of 9,000 from the previous week's unrevised level of 218,000.
- US pending home sales index fell by 0.5 percent to 105.9 in May after slumping by 1.3 percent to 106.4 in April.
- Japan's Industrial production dropped a seasonally adjusted 0.2 percent month-over-month in May, reversing a 0.5 percent increase in April.
- China's Industrial profits surged 21.1 percent year-over-year in May, slower than the 21.9 percent increase in April.



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