

Wealth Discovery Securities Pvt Ltd.

POLICY FOR INACTIVE ACCOUNTS

1. Trading Account codes in which trading is not taking place for more than 12 months are treated as Inactive Accounts.
2. After expiry of 12 months the accounts are earmarked as INACTIVE ACCOUNTS (Disabled).
3. Trading Limits, if any, shall be suspended and client`s account shall be de-mapped from trading platform.
4. Process shall be initiated to transfer the funds and / or securities, if any lying in the client account to client`s designated bank and / or demat account and an intimation to the effect shall be sent to concerned client. It is done in addition to the settlement of funds and securities as per settlement preference chosen by clients.
5. For reactivation of the inactive accounts, due verification is done and necessary documents are taken like reactivation request letter along with required documents like PAN card as valid ID proof and financial details etc.

Compliance Officer